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	ROCA	
	L A W Y E R S	E-Filed on June 20, 2007
1 2	3993 Howard Hughes Parkway, Suite 600 Las Vegas, NV 89169-5996 Facsimile (702) 949-8321 Telephone (702) 949-8320	
3	40 North Central Avenue, Suite 1900 Phoenix, Arizona 85004-4429 Facsimile (602) 734-3824 Telephone (602) 262-5756	
5	Susan M. Freeman AZ State Bar No. 004199 Email: sfreeman@lrlaw.com Rob Charles NV State Bar No. 006593 Email: rcharles@lrlaw.com	
6	Attorneys for USACM Liquidating Trust	
7	LINUTED OF ATEC DA	NIZDI IDTOV COLIDT
8	UNITED STATES BA DISTRICT (
9	In re:	Case No. BK-S-06-10725-LBR
10	USA COMMERCIAL MORTGAGE COMPANY,	Case No. BK-S-06-10726-LBR Case No. BK-S-06-10727-LBR Case No. BK-S-06-10728-LBR
1112	USA CAPITAL REALTY ADVISORS, LLC,	Case No. BK-S-06-10729-LBR CHAPTER 11
13	USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,	Jointly Administered Under Case No. BK-S-06-10725 LBR
1415	USA CAPITAL FIRST TRUST DEED FUND, LLC,	STATUS AND AGENDA FOR JUNE 22, 2007 HEARINGS
16	USA SECURITIES, LLC, Debtors.	Date of Hearing: June 22, 2007 Time of Hearing: 9:30 a.m.
171819	Affects: × All Debtors USA Commercial Mortgage Company	
20	USA Capital Realty Advisors, LLC USA Capital Diversified Trust Deed Fund, LLC USA Capital First Trust Deed Fund, LLC	
21	" USA Securities, LLC	
22	0.30 a m	
23	9:30 a.m.	
24	1. First and Final Application of Committee of USA Commercial Mortgage	the Official Unsecured Creditors Company for Reimbursement of Expenses
25	of Committee Members for DONALD WA	LKER, Fees: \$0.00, Expenses: \$268.60, for
26	LARRY RIEGER, Fees: \$0.00, Expenses: \$ (Attachments: # (1) Exhibit A) [DE 3408]	660.00. Filed by ROB CHARLES

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	ROCA LAWYERS	
1	Response Filed:	Response to the First and Final Application of the Official
2	6/05/2007	Unsecured Creditors Committee of USA Commercial Mortgage
3		Company for Reimbursement of Expenses of Committee Members Filed by U.S. TRUSTEE - LV - 11 (Related document(s)[3408] Application for Compensation) [DE 3897]
5	Opposition Filed: 5/29/2007	Opposition to Omnibus Notice of Application for Compensation and Reimbursement of Expenses Filed by HARRY JESSUP,
6		HELEN B. JESSUP (Related document(s)[3601]
7	Status:	
8	2. Final A	Application for Compensation Of Professional Fees For The
9	Period Through Ma	rch 12, 2007 for KPMG, LLP, Fees: \$94,374.00, Expenses: \$0.
10	Filed by JEANETTE	E E. MCPHERSON [DE3550]
11	Opposition Filed:	Opposition to Omnibus Notice of Application for Compensation
12	5/29/2007	and Reimbursement of Expenses Filed by HARRY JESSUP, HELEN B. JESSUP (Related document(s)[3601]
13	Status:	
14		
15	Reimbursement As (Application for Compensation Of Attorneys' Fees And Ordinary Course Business Counsel For The Period December 1,
1617	GATES ELLIS LL	p. Fees: \$22,283.00, Expenses: \$247.69. Filed by JEANETTE E.
18	MCPHERSON [DI	£ 3551]
19	Opposition Filed:	Opposition to the Final Application of Kirkpatrick & Lockhart
20	6/05/2007	Preston Gates Ellis LLP for Allowance of Attorneys' Fees and Reimbursement as Ordinary Course Business Counsel for the
21		Period December 1, 2006 Through February 28, 2007 Filed by U.S. TRUSTEE - LV - 11 (Related document(s)[3551]
22		Application for Compensation) [DE 3898]
23	Response Filed:	Amended Response with Certificate of Service of the USACM
24	6/18/2007	Liquidating Trust to Pending Fee Applications Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST
25		(Related document(s) [4018] Response with Certificate of Service of the USACM Liquidating Trust to Pending Fee Applications
26		of the USACM Liquidating Trust to Pending Fee Applications Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4019]

LEWIS ROCA LAWYERS 1 **Status:** 2 Final Application for Compensation and Expenses of Debtors' Crisis 3 Managers and Chief Restructuring Officers for MESIROW FINANCIAL INTERIM 4 MANAGEMENT, LLC, Fees: \$13,889,203.0, Expenses: \$1,117,168.74. Filed by MESIROW FINANCIAL INTERIM MANAGEMENT, LLC (Attachments: # (1) Exhibit 5 A# (2) Exhibit B (Part 1)# (3) Exhibit B (Part 2)# (4) Exhibit B (Part 3)# (5) Exhibit C# (6) Exhibit D# (7) Appendix E1 (Part 1)# (8) Exhibit E1 (Part 2)# (9) Exhibit E1 (Part 3)# 6 (10) Exhibit E1 (Part 4)# (11) Exhibit E2# (12) Exhibit E3# (13) Exhibit E4# (14) Exhibit 7 E5# (15) Exhibit E6 (Part 1)# (16) Exhibit E6 (Part 2)# (17) Exhibit E6 (Part 3)# (18) Exhibit E6 (Part 4)# (19) Exhibit E7# (20) Exhibit E8# (21) Exhibit E9# (22) Exhibit 8 E10# (23) Exhibit E11# (24) Exhibit E12# (25) Exhibit E13# (26) Exhibit E14# (27) 9 Exhibit E15# (28) Exhibit E16# (29) Exhibit E17# (30) Exhibit E18# (31) Exhibit E19# (32) Exhibit E20# (33) Exhibit E21# (34) Exhibit E22# (35) Exhibit E23# (36) Exhibit 10 E24# (37) Exhibit E25# (38) Exhibit E26# (39) Exhibit E27# (40) Exhibit E28# (41) 11 Exhibit E29# (42) Exhibit E30# (43) Exhibit E31# (44) Exhibit F (Part 1)# (45) Exhibit F2# (46) Exhibit F3# (47) Exhibit F4# (48) Exhibit F5# (49) Exhibit G (Part 1)# (50) 12 Exhibit G (Part 2)# (51) Exhibit G (Part 3)# (52) Exhibit H (Part 1)# (53) Exhibit H (Part 2)# (54) Exhibit H (part 3)# (55) Exhibit H (Part 4)# (56) Exhibit H (Part 5)# (57) Exhibit 13 H (Part 6)# (58) Exhibit H (Part 7)# (59) Exhibit H (Part 8)# (60) Exhibit I# (61) Exhibit 14 J# (62) Exhibit K) [DE 3552] 15 **Supplement Filed:** Supplement to Application for Entry of Order (I) Finally Allowing 16 6/06/2007 and Approving all Compensation and Expenses Incurred by Mesirow Financial Interim Management, LLC in Its Capacity as 17 Debtor' Crisis Managers and Chief Restructuring Officers for the Period April 13, 2006 through March 12, 2007; (II) Allowing and 18 Approving a Success Fee (III) Authorizing Application of the 19 Retainer Against the Allowed Fees and Expenses; and (IV) Authorizing Payment of the Balance Due Filed by ADAM M. 20 STARR on behalf of MESIROW FINANCIAL INTERIM 21 MANAGEMENT, LLC (Related document(s)[3552] Application for Compensation, filed by Creditor MESIROW FINANCIAL 22 INTERIM MANAGEMENT, LLC) [DE 3902] 23 **Opposition Filed:** Opposition TO APPLICATION FOR ENTRY OF ORDER 5/29/2007 ALLOWING AND APPROVING COMPENSATION, EXPENSES 24 AND SUCCESS FEES TO MESIROW FINANCIAL INTERIM 25 MANAGEMENT, LLC Filed by ALAN R SMITH on behalf of LENDERS PROTECTION GROUP (Related document(s)[3552] 26 Application for Compensation, filed by Creditor MESIROW

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	ROCA	
	L A W Y E R S	
1 2		FINANCIAL INTERIM MANAGEMENT, LLC.) (Attachments: ‡ (1) Part 2) [DE 3834]
3		Amended Opposition to Application For Entry Of Order Allowing And Approving Compensation, Expenses and Success Fee To
4	Λ	Mesirow Financial Interim Management, LLC Filed by ALAN R SMITH on behalf of LENDERS PROTECTION GROUP
5		Related document(s)[3552] [3552] Application for Compensation, filed by Creditor MESIROW FINANCIAL
6 7	Ι	NTERIM MANAGEMENT, LLC)) (Attachments: # (1) Part 2) SMITH, ALAN) Modified on 5/31/2007 to relate to #3552 in
8	•	Opposition to Omnibus Notice of Application for Compensation
9	а	and Reimbursement of Expenses Filed by HARRY JESSUP, HELEN B. JESSUP (Related document(s)[3601]
1011		Omnibus Reply to Objections to Final Fee Application and
12	C	Motion to Strike Document Filed by ADAM M. STARR on behalf of MESIROW FINANCIAL INTERIM MANAGEMENT, LLC Related document(s)[3893] Joinder, filed by Creditor RUTH
13	Ä	ANN KEHL, Creditor ROBERT A. KEHL, Creditor CHRISTINA TINA" M KEHL, Creditor KRYSTINA L. KEHL, Creditor
1415	Ι	DANIEL J. KEHL, Creditor CHRISTINA M. KEHL, Creditor PATRICK J. ANGLIN, Creditor CYNTHIA A. WINTER,
16	(Creditor KEHL DEVELOPMENT CORPORATION, Creditor UDY A. BONNET, Creditor KEVIN A. MCKEE, Creditor
17	V	WARREN HOFFMAN FAMILY INVESTMENTS, LP, Creditor CHARLES B. ANDERSON TRUST, Creditor RITA P.
18		ANDERSON TRUST, Creditor ROBERT J. KEHL, Creditor KEVIN A. KEHL, Creditor KEVIN KEHL ITF SUSAN L.
19	ŀ	KEHL, Creditor KEVIN KEHL ITF ANDREW KEHL, Creditor BALTES COMPANY, Creditor MOJAVE CANYON INC.,
2021	[3	3763] Objection filed by Creditor WALLS FAMILY TRUST
22	F	PROTECTION GROUP, [3843] Opposition by Creditor LENDERS PROTECTION GROUP, [3843] Opposition, filed by Creditor
23	(LENDERS PROTECTION GROUP, [3840] Opposition, filed by Creditor HARRY JESSUP, Creditor HELEN B. JESSUP.)
24		Attachments: # (1) Exhibit A) (STARR, ADAM) Modified on 5/12/2007 to relate to #3834 [DE 3951]
25		oinder with Certificate of Service Filed by LOUIS M. BUBALA
26		11 on behalf of PATRICK J. ANGLIN, BALTES COMPANY, UDY A. BONNET, CHARLES B. ANDERSON TRUST,

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	ROCA LAWYERS	
1		CHRISTINA M. KEHL, CHRISTINA "TINA" M KEHL,
2		DANIEL J. KEHL, KEVIN A. KEHL, KRYSTINA L. KEHL, ROBERT A. KEHL, ROBERT J. KEHL, RUTH ANN KEHL,
3		KEHL DEVELOPMENT CORPORATION, KEVIN KEHL ITF
4		ANDREW KEHL, KEVIN KEHL ITF SUSAN L. KEHL, KEVIN A. MCKEE, MOJAVE CANYON INC., RITA P.
5		ANDERSON TRUST, WARREN HOFFMAN FAMILY INVESTMENTS, LP, CYNTHIA A. WINTER (Related
6		document(s)[3843] Opposition, filed by Creditor LENDERS
7		PROTECTION GROUP.) (BUBALA, LOUIS) Modified on 6/6/2007 to add with certificate of service (Johnson, DK).
8		Modified on 6/6/2007 to remove duplicate service verbiage [DE 3893]
9	Related Filings:	Declaration Of: Susan Smith Filed by ADAM M. STARR on
10	5/04/2007	behalf of MESIROW FINANCIAL INTERIM MANAGEMENT,
11		LLC (Related document(s)[3552] Application for Compensation, filed by Creditor MESIROW FINANCIAL INTERIM
12		MANAGEMENT, LLC) [DE 3643]
13	5/04/2007	Declaration Of: Nancy A. Peterman Filed by ADAM M. STARR on behalf of MESIROW FINANCIAL INTERIM
14		MANAGEMENT, LLC (Related document(s)[3552] Application for Compensation, filed by Creditor MESIROW FINANCIAL
15		INTERIM MANAGEMENT, LLC) [DE 3644]
16	5/04/2007	Declaration Of: Robert E. Koe Filed by ADAM M. STARR on behalf of MESIROW FINANCIAL INTERIM MANAGEMENT,
17		LLC (Related document(s)[3552] Application for Compensation,
18		filed by Creditor MESIROW FINANCIAL INTERIM MANAGEMENT, LLC) [DE 3645]
19	5/04/2007	Declaration Of: Monty Kehl Filed by ADAM M. STARR on
20		behalf of MESIROW FINANCIAL INTERIM MANAGEMENT,
21		LLC (Related document(s)[3552] Application for Compensation, filed by Creditor MESIROW FINANCIAL INTERIM
22		MANAGEMENT, LLC) [DE 3646]
23	5/04/2007	Declaration Of: William J. Fasel Filed by ADAM M. STARR on behalf of MESIROW FINANCIAL INTERIM MANAGEMENT,
24		LLC (Related document(s)[3552] Application for Compensation,
25		filed by Creditor MESIROW FINANCIAL INTERIM MANAGEMENT, LLC) [DE 3647]
26	5/04/2007	Declaration Of: James C. Atkinson Filed by ADAM M. STARR

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	ROCA LAWYERS	
1 2		on behalf of MESIROW FINANCIAL INTERIM MANAGEMENT, LLC (Related document(s)[3552] Application for Compensation, filed by Creditor MESIROW FINANCIAL
3	5 /0 / /2007	INTERIM MANAGEMENT, LLC) [DE 3648]
4	5/04/2007	Declaration Of: Thomas J. Allison Filed by ADAM M. STARR on behalf of MESIROW FINANCIAL INTERIM
5 6		MANAGEMENT, LLC (Related document(s)[3552] Application for Compensation, filed by Creditor MESIROW FINANCIAL INTERIM MANAGEMENT, LLC) [DE 3649]
7	5/14/2007	Exhibit <i>H</i> (<i>Corrected</i>) Filed by ADAM M. STARR on behalf of
8		MESIROW FINANCIAL INTERIM MANAGEMENT, LLC (Related document(s)[3552] Application for Compensation, filed
9		by Creditor MESIROW FINANCIAL INTERIM
10		MANAGEMENT, LLC) (Attachments: # (1) Exhibit H Part 2# (2) Exhibit H Part 3# (3) Exhibit H Part 4# (4) Exhibit H Part 5# (5) Exhibit H Part 6# (6) Exhibit H Part 7# (7) Exhibit H Part 8)
11		[DE 3730]
12	Response Filed:	Amended Response with Certificate of Service of the USACM
13	6/18/2007	Liquidating Trust to Pending Fee Applications Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST
14		(Related document(s) [4018] Response with Certificate of Service of the USACM Liquidating Trust to Pending Fee Applications
1516		Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4019]
17	Status:	To be continued to [date TBA]
18		
19		Application for Compensation (and Declaration of MATTHEW E. AREZ & MARSAL, LLC, Fees: \$645,012.51, Expenses:
20	\$15,779.80. Filed by	ANDREW M. PARLEN (Attachments: # (1) Exhibit A - D# (2)
21	Exhibit E (part 1) # (3) Exhibit E (part 2) - G) [DE 3553]
22	Opposition Filed:	Opposition to Omnibus Notice of Application for Compensation
23	5/29/2007	and Reimbursement of Expenses Filed by HARRY JESSUP, HELEN B. JESSUP (Related document(s)[3601]
24	Related Filings:	Debtors' Report Regarding Review of the Fee Applications of the
25	6/07/2007	Professionals for The Four Official Committees Filed by JEANETTE E. MCPHERSON on behalf of USA CAPITAL
26		DIVERSIFIED TRUST DEED FUND, LLC, USA CAPITAL FIRST TRUST DEED FUND, LLC, USA CAPITAL REALTY

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	ROCA LAWYERS	
1 2		ADVISORS, LLC, USA COMMERCIAL MORTGAGE COMPANY, USA SECURITIES, LLC (Related document(s)[3601]
3	Status:	
4		
5 6	(Final) of the OFFI	I Application for Compensation Fees: \$0, Expenses: \$3847.53 CIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF ST TRUST DEED FUND, LLC. Filed by SHLOMO S. SHERMAN
7		MO) Modified on 4/27/2007 to reflect expenses amount. [DE 3554]
8	Supplement Filed:	Supplement to Second and Final Application of Shea & Carlyon,
9	6/08/2007	Ltd., Special (Local) Counsel to the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC for
10		payment of Fees and Reimbursement of Expenses (Affects USA Capital First Trust Deed Fund, LLC) Filed by CANDACE C
11		CARLYON on behalf of OFFICIAL COMMITEEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST
12		DEED FUND, LLC (Related Document(s) [3554] Application for
13		Compensation filed by SHLOMO S. SHERMAN)(CARLYON, CANDACE) Modified on 6/11/2007 to relate to #3554 [DE 3916]
1415	Response Filed: 6/05/2007	Response to the Second and Final Application of the Official Committee of Equity Security Holders of USA Capital First Trust
16		Deed Fund, LLC for Reimbursement of Expenses of Committee Members for the Period of August 1, 2006 through March 12,
17		2007 Filed by U.S. TRUSTEE - LV - 11 (Related
18		document(s)[3554] Application for Compensation, filed by Creditor Committee OFFICIAL COMMITEEE OF EQUITY
19		SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC.) [DE 3895]
20	Opposition Filed:	Opposition to Omnibus Notice of Application for Compensation
21	5/29/2007	and Reimbursement of Expenses Filed by HARRY JESSUP, HELEN B. JESSUP (Related document(s)[3601]
22	Related Filings:	Debtors' Report Regarding Review of the Fee Applications of the
23	6/07/2007	Professionals for The Four Official Committees Filed by JEANETTE E. MCPHERSON on behalf of USA CAPITAL
24		DIVERSIFIED TRUST DEED FUND, LLC, USA CAPITAL
25		FIRST TRUST DEED FUND, LLC, USA CAPITAL REALTY ADVISORS, LLC, USA COMMERCIAL MORTGAGE
26		COMPANY, USA SECURITIES, LLC (Related

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	ROCA LAWYERS	
1		document(s)[3601]
2	Status:	
3		
4		ation for Compensation for RAY, QUINNEY & NEBEKER P.C., Expenses: \$234,862.68. Filed by JEANETTE E. MCPHERSON
5	[DE 3333]	
6	Response Filed:	Amended Response with Certificate of Service of the USACM
7	6/18/2007	Liquidating Trust to Pending Fee Applications Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST
8		(Related document(s) [4018] Response with Certificate of Service of the USACM Liquidating Trust to Pending Fee Applications
9		Filed by ROB CHARLES on behalf of USACM LIQUIDATING
10	0 111 121	TRUST [DE 4019]
11 12	Opposition Filed: 5/29/2007	Opposition to Omnibus Notice of Application for Compensation and Reimbursement of Expenses Filed by HARRY JESSUP, HELEN B. JESSUP (Related document(s)[3601]
13 14 15 16	Supplement Filed: 6/05/2007	Supplement Filed by LENARD E. SCHWARTZER on behalf of USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, USA CAPITAL FIRST TRUST DEED FUND, LLC, USA CAPITAL REALTY ADVISORS, LLC, USA COMMERCIAL MORTGAGE COMPANY, USA SECURITIES, LLC (Related document(s)[3555] Application for Compensation filed by
17	D 1 (159)	Attorney RAY, QUINNEY & NEBEKER P.C.) [DE 3892]
18	Related Filings: 4/26/2007	Declaration Of: Annette W. Jarvis Filed by JEANETTE E. MCPHERSON on behalf of RAY, QUINNEY & NEBEKER P.C.
19		(Related document(s) [3555] Application for Compensation filed by Attorney RAY, QUINNEY & NEBEKER P.C.) [DE 3606]
20	Status:	To be continued [date TBA]
21		
22		Application for Compensation (Final) for SHEA & CARLYON,
23	(Attachments: # (1) I	8.00, Expenses: \$12,595.80. Filed by SHLOMO S. SHERMAN Exhibit 1# (2) Exhibit 2# (3) Exhibit 3# (4) Exhibit 4 Part 1# (5)
24		Exhibit 4 Part 3# (7) Exhibit 4 Part 4# (8) Exhibit 4 Part 5# (9) Exhibit 4 Part 7# (11) Exhibit 4 Part 8# (12) Appendix 5# (13)
25	Exhibit 6# (14) Exhi	bit 7)(SHERMAN, SHLOMO) Modified on 4/27/2007 to Reflect
26		xpenses: \$19603.31 in Place of Fees: \$587,908.00, Expenses: VM). Modified on 4/30/2007 to correct amounts [DE 3561]

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	ROCA LAWYERS	
1 2	Opposition Filed: 5/29/2007	Opposition to Omnibus Notice of Application for Compensation and Reimbursement of Expenses Filed by HARRY JESSUP,
3		HELEN B. JESSUP (Related document(s)[3601]
4	Related Filings: 4/26/2007	Declaration Of: SHLOMO S. SHERMAN, ESQ. Filed by SHLOMO S. SHERMAN on behalf of SHEA & CARLYON,
5 6		LTD. (Related document(s)[3561] Application for Compensation, filed by Attorney SHEA & CARLYON, LTD., Special Counsel SHEA & CARLYON, LTD.) [DE 3598]
7	6/07/2007	Debtors' Report Regarding Review of the Fee Applications of the
8		Professionals for The Four Official Committees Filed by JEANETTE E. MCPHERSON on behalf of USA CAPITAL
9		DIVERSIFIED TRUST DEED FUND, LLC, USA CAPITAL FIRST TRUST DEED FUND, LLC, USA CAPITAL REALTY
10		ADVISORS, LLC, USA COMMERCIAL MORTGAGE COMPANY, USA SECURITIES, LLC (Related
11		document(s)[3601]
12	Status:	
13	9. Second	d Application for Compensation and Final Application for
14	Compensation of Co	ommittee Members for OFFICIAL COMMITTEE OF HOLDERS NTRACT RIGHTS THRU USA COMMERCIAL MTG CO,
1516	Fees: \$2,491.38, Exp	penses: \$0.0. Filed by OFFICIAL COMMITTEE OF HOLDERS TRACT RIGHTS THRU USA COMMERCIAL MTG CO [DE 3562]
17	EXECUTOR I CON	TRACT RIGHTS THRO USA COMMERCIAL WITO CO [DE 5302]
18	Response Filed: 6/05/2007	Response to the Second and Final Application of the Official Committee of Holders of Executory Contract Rights Through USA
19	0/ 03/ 2001	Commercial Mortgage Company for Reimbursement of Expenses
20		of Committee Members Filed by U.S. TRUSTEE - LV - 11 (Related document(s)[3562] Application for Compensation, filed
21		by Creditor Committee OFFICIAL COMMITTEE OF HOLDERS EXECUTORY CONTRACT RIGHTS THRU USA
22		COMMERCIAL MTG CO.) [DE 3896]
23	Opposition Filed: 5/29/2007	Opposition to Omnibus Notice of Application for Compensation and Reimbursement of Expenses Filed by HARRY JESSUP, HELEN B. JESSUB (Poloted document(s)[3601]
24	Response Filed:	HELEN B. JESSUP (Related document(s)[3601] Amended Response with Certificate of Service <i>of the USACM</i>
2526	6/18/2007	Liquidating Trust to Pending Fee Applications Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST
		-

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	ROCA LAWYERS	
1		(Related document(s) [4018] Response with Certificate of Service
2		of the USACM Liquidating Trust to Pending Fee Applications Filed by ROB CHARLES on behalf of USACM LIQUIDATING
3		TRUST [DE 4019]
4	Related Filings: 6/07/2007	Debtors' Report Regarding Review of the Fee Applications of the Professionals for The Four Official Committees Filed by
5		JEANETTE E. MCPHERSON on behalf of USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, USA CAPITAL
7		FIRST TRUST DEED FUND, LLC, USA CAPITAL REALTY ADVISORS, LLC, USA COMMERCIAL MORTGAGE
8		COMPANY, USA SECURITIES, LLC (Related document(s)[3601]
9	Status:	
10		
11		Application for Compensation (June 9, 2006 - March 12, 2007) for ETON CHTD. Fees: \$458,344,87, Expenses: \$65,469,83, Filed by
12	BECKLEY SINGLETON, CHTD., Fees: \$458,344.87, Expenses: \$05,409.83. Filed to BECKLEY SINGLETON, CHTD. (Attachments: # (1) Exhibit A# (2) Exhibit B# (3)	
13	Exhibit C# (4) Exhib	it D) [DE 3564]
14	Opposition Filed:	Opposition to Omnibus Notice of Application for Compensation
15	5/29/2007	and Reimbursement of Expenses Filed by HARRY JESSUP, HELEN B. JESSUP (Related document(s)[3601]
16	Supplement Filed: 6/04/2007	Supplement to Beckley Singleton, Chartered's Final Fee
17	0/04/2007	Application Filed by ANNE M. LORADITCH on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS
18		OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC (Related document(s)[3564] Application for Compensation, filed
19		by Special Counsel BECKLEY SINGLETON, CHTD.) [DE
20	D 1 4 1 1 1 1 1 1 1	3883]
21	Related Filings: 4/26/2007	Declaration Of: Robert G. Worthern Filed by ANNE M. LORADITCH on behalf of BECKLEY SINGLETON, CHTD.
22		(Related document(s)[3564] Application for Compensation, filed by Special Counsel BECKLEY SINGLETON, CHTD.) [DE
23		3566]
24	6/07/2007	Debtors' Report Regarding Review of the Fee Applications of the
25		Professionals for The Four Official Committees Filed by JEANETTE E. MCPHERSON on behalf of USA CAPITAL
26		DIVERSIFIED TRUST DEED FUND, LLC, USA CAPITAL FIRST TRUST DEED FUND, LLC, USA CAPITAL REALTY

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	ROCA	
	L A W Y E R S	
1		ADVISORS, LLC, USA COMMERCIAL MORTGAGE COMPANY, USA SECURITIES, LLC (Related
2		document(s)[3601]
3	4/26/2007	Declaration Of: Anne M. Loraditch Filed by ANNE M. LORADITCH on behalf of BECKLEY SINGLETON, CHTD.
4 5		(Related document(s)[3564] Application for Compensation, filed by Special Counsel BECKLEY SINGLETON, CHTD.)
6		(Attachments: # (1) Exhibit 1, June/July 2006# (2) Exhibit 2, August 2006# (3) Exhibit 3, September 2006# (4) Exhibit 4,
7		October 2006# (5) Exhibit 5, November 2006# (6) Exhibit 6, December 2006# (7) Exhibit 7, January 2007# (8) Exhibit 8,
8		February 2007# (9) Exhibit 9, March 2007) [DE 3570]
9 10	4/26/2007	Amended Exhibit 8, February 2007 Filed by ANNE M. LORADITCH on behalf of BECKLEY SINGLETON, CHTD.
11		(Related document(s)[3570] Declaration, filed by Special Counsel BECKLEY SINGLETON, CHTD.) [DE 3610]
12	Status:	To be continued [Date TBA]
12		
13	11. Final <i>A</i>	Application for Compensation for STUTMAN, TREISTER &
13 14	GLATT PROFESSI	Application for Compensation for STUTMAN, TREISTER & IONAL CORPORATION, Fees: \$2,159,529.95, Expenses: ANDREW M. PARLEN [DE 3574]
13 14 15	GLATT PROFESS \$92,573.35. Filed by	IONAL CORPORATION, Fees: \$2,159,529.95, Expenses: ANDREW M. PARLEN [DE 3574]
13 14	GLATT PROFESSI	IONAL CORPORATION, Fees: \$2,159,529.95, Expenses: ANDREW M. PARLEN [DE 3574] Opposition to Omnibus Notice of Application for Compensation and Reimbursement of Expenses Filed by HARRY JESSUP,
13 14 15 16	\$92,573.35. Filed by Opposition Filed:	IONAL CORPORATION, Fees: \$2,159,529.95, Expenses: ANDREW M. PARLEN [DE 3574] Opposition to Omnibus Notice of Application for Compensation and Reimbursement of Expenses Filed by HARRY JESSUP, HELEN B. JESSUP (Related document(s)[3601]
13 14 15 16 17	\$92,573.35. Filed by Opposition Filed: 5/29/2007	IONAL CORPORATION, Fees: \$2,159,529.95, Expenses: ANDREW M. PARLEN [DE 3574] Opposition to Omnibus Notice of Application for Compensation and Reimbursement of Expenses Filed by HARRY JESSUP, HELEN B. JESSUP (Related document(s)[3601] Supplement to Final Fee Application of Stutman, Treister & Glatt P.C. Filed by ANDREW M. PARLEN on behalf of STUTMAN,
13 14 15 16 17 18	\$92,573.35. Filed by Opposition Filed: 5/29/2007 Supplement Filed:	Opposition to Omnibus Notice of Application for Compensation and Reimbursement of Expenses Filed by HARRY JESSUP, HELEN B. JESSUP (Related document(s)[3601] Supplement to Final Fee Application of Stutman, Treister & Glatt P.C. Filed by ANDREW M. PARLEN on behalf of STUTMAN, TREISTER & GLATT PROFESSIONAL CORPORATION (Related document(s)[3574] Application for Compensation filed
13 14 15 16 17 18 19	\$92,573.35. Filed by Opposition Filed: 5/29/2007 Supplement Filed:	IONAL CORPORATION, Fees: \$2,159,529.95, Expenses: ANDREW M. PARLEN [DE 3574] Opposition to Omnibus Notice of Application for Compensation and Reimbursement of Expenses Filed by HARRY JESSUP, HELEN B. JESSUP (Related document(s)[3601] Supplement to Final Fee Application of Stutman, Treister & Glatt P.C. Filed by ANDREW M. PARLEN on behalf of STUTMAN, TREISTER & GLATT PROFESSIONAL CORPORATION
13 14 15 16 17 18 19 20	\$92,573.35. Filed by Opposition Filed: 5/29/2007 Supplement Filed: 6/06/2007 Related Filing:	Opposition to Omnibus Notice of Application for Compensation and Reimbursement of Expenses Filed by HARRY JESSUP, HELEN B. JESSUP (Related document(s)[3601] Supplement to Final Fee Application of Stutman, Treister & Glatt P.C. Filed by ANDREW M. PARLEN on behalf of STUTMAN, TREISTER & GLATT PROFESSIONAL CORPORATION (Related document(s)[3574] Application for Compensation filed by Attorney STUTMAN, TREISTER & GLATT PROFESSIONAL CORPORATION) (DE 3903] Declaration Of: ANDREW M. PARLEN Filed by ANDREW M.
13 14 15 16 17 18 19 20 21 22 23	\$92,573.35. Filed by Opposition Filed: 5/29/2007 Supplement Filed: 6/06/2007	Opposition to Omnibus Notice of Application for Compensation and Reimbursement of Expenses Filed by HARRY JESSUP, HELEN B. JESSUP (Related document(s)[3601] Supplement to Final Fee Application of Stutman, Treister & Glatt P.C. Filed by ANDREW M. PARLEN on behalf of STUTMAN, TREISTER & GLATT PROFESSIONAL CORPORATION (Related document(s)[3574] Application for Compensation filed by Attorney STUTMAN, TREISTER & GLATT PROFESSIONAL CORPORATION) [DE 3903] Declaration Of: ANDREW M. PARLEN Filed by ANDREW M. PARLEN on behalf of STUTMAN, TREISTER & GLATT PROFESSIONAL CORPORATION) (Related document(s)[3574]
13 14 15 16 17 18 19 20 21 22 23 24	\$92,573.35. Filed by Opposition Filed: 5/29/2007 Supplement Filed: 6/06/2007 Related Filing:	Opposition to Omnibus Notice of Application for Compensation and Reimbursement of Expenses Filed by HARRY JESSUP, HELEN B. JESSUP (Related document(s)[3601] Supplement to Final Fee Application of Stutman, Treister & Glatt P.C. Filed by ANDREW M. PARLEN on behalf of STUTMAN, TREISTER & GLATT PROFESSIONAL CORPORATION (Related document(s)[3574] Application for Compensation filed by Attorney STUTMAN, TREISTER & GLATT PROFESSIONAL CORPORATION) [DE 3903] Declaration Of: ANDREW M. PARLEN Filed by ANDREW M. PARLEN on behalf of STUTMAN, TREISTER & GLATT
13 14 15 16 17 18 19 20 21 22 23	\$92,573.35. Filed by Opposition Filed: 5/29/2007 Supplement Filed: 6/06/2007 Related Filing:	Opposition to Omnibus Notice of Application for Compensation and Reimbursement of Expenses Filed by HARRY JESSUP, HELEN B. JESSUP (Related document(s)[3601] Supplement to Final Fee Application of Stutman, Treister & Glatt P.C. Filed by ANDREW M. PARLEN on behalf of STUTMAN, TREISTER & GLATT PROFESSIONAL CORPORATION (Related document(s)[3574] Application for Compensation filed by Attorney STUTMAN, TREISTER & GLATT PROFESSIONAL CORPORATION) [DE 3903] Declaration Of: ANDREW M. PARLEN Filed by ANDREW M. PARLEN on behalf of STUTMAN, TREISTER & GLATT PROFESSIONAL CORPORATION (Related document(s)[3574] Application for Compensation filed by Attorney STUTMAN, TREISTER & GLATT PROFESSIONAL CORPORATION (Related document(s)[3574] Application for Compensation filed by Attorney STUTMAN,

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	ROCA		
	L A W Y E R S		
1		8)# (9) Exhibit 1 (part 9)# (10) Exhibit 1 (part 10)# (11) Exhibit 2 - 4) [DE 3587]	
2	6/07/2007	Debtors' Report Regarding Review of the Fee Applications of the	
3	0,01,200	Professionals for The Four Official Committees Filed by JEANETTE E. MCPHERSON on behalf of USA CAPITAL	
5		DIVERSIFIED TRUST DEED FUND, LLC, USA CAPITAL FIRST TRUST DEED FUND, LLC, USA CAPITAL REALTY	
6		ADVISORS, LLC, USA COMMERCIAL MORTGAGE	
7		COMPANY, USA SECURITIES, LLC (Related document(s)[3601]	
8	Status:		
9	12. Final A	application for Compensation of SCHWARTZER &	
10	MCPHERSON LAW	FIRM For Allowance of Attorneys' Fees And Reimbursement of	
11	-	eriod April 14, 2006 Through March 12, 2007 for LENARD E. ees: \$1,054,411.00, Expenses: \$30,833.94. Filed by LENARD E.	
12	G G T T T T T T T T T T T T T T T T T T		
13	Exhibit B7 part 1# (9) Exhibit B7 pt 2# (10) Exhibit C part 1# (11) Exhibit C part 2# (12)	
14	-) Exhibit C part 4# (14) Exhibit C part 5# (15) Exhibit C part 6# (16) Exhibit D) [DE 3576].	
15			
16	Opposition Filed: 5/29/2007	Opposition to Omnibus Notice of Application for Compensation and Reimbursement of Expenses Filed by HARRY JESSUP,	
17		HELEN B. JESSUP (Related document(s)[3601]	
18	Supplement Filed: 6/07/2007	Supplement and, Errata To Second and Final Application of Schwartzer & McPherson Law Firm For Allowance of Attorneys'	
19	0/07/2007	Fees and Reimbursement of Expenses For The Period April 14,	
20		2006 Through March 12, 2007 (Affects All Debtors) Filed by LENARD E. SCHWARTZER on behalf of USA CAPITAL	
21		DIVERSIFIED TRUST DEED FUND, LLC, USA CAPITAL	
22		FIRST TRUST DEED FUND, LLC, USA CAPITAL REALTY ADVISORS, LLC, USA COMMERCIAL MORTGAGE	
23		COMPANY, USA SECURITIES, LLC (Related	
24		document(s)[3576] Application for Compensation, filed by Debtor USA COMMERCIAL MORTGAGE COMPANY, Jnt	
25		Admin Debtor USA CAPITAL REALTY ADVISORS, LLC, Jnt	
26		Admin Debtor USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Jnt Admin Debtor USA CAPITAL FIRST TRUST	

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	ROCA LAWYERS	
1		DEED FUND, LLC, Jnt Admin Debtor USA SECURITIES, LLC)
2		(Attachments: # (1) Exhibit A - E# (2) Exhibit F - J# (3) Exhibit K - P# (4) Exhibit Q - X# (5) Exhibit Y - GG# (6) Exhibit HH -
3		KK# (7) Exhibit LL - OO# (8) Exhibit PP - SS# (9) Exhibit TT -
4		VV) [DE 3913]
5	Opposition Filed: 4/26/2007	Declaration Of: Jeanette E. McPherson Filed by JEANETTE E. MCPHERSON on behalf of SCHWARTZER & MCPHERSON LAW FIRM (Peletal decomposition) [2576] Application for
6		LAW FIRM (Related document(s)[3576] Application for Compensation, filed by Debtor USA COMMERCIAL
7		MORTGAGE COMPANY, Jnt Admin Debtor USA CAPITAL REALTY ADVISORS, LLC, Jnt Admin Debtor USA CAPITAL
8		DIVERSIFIED TRUST DEED FUND, LLC, Jnt Admin Debtor
9		USA CAPITAL FIRST TRUST DEED FUND, LLC, Jnt Admin Debtor USA SECURITIES, LLC [DE 3595]
10	Response Filed:	Amended Response with Certificate of Service of the USACM
11	6/18/2007	Liquidating Trust to Pending Fee Applications Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST
12		(Related document(s) [4018] Response with Certificate of Service of the USACM Liquidating Trust to Pending Fee Applications
13 14		Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4019]
15	Status:	To be continued [date TBA]
16		
17	ORRICK, HERRIN	ation for Compensation (June 1, 2006 - March 12, 2007) for IGTON & SUTCLIFFE, LLP, Fees: \$2,228,780.60, Expenses:
18	\$42,914.58. Filed by Exhibit A - E) [DE 3.	ORRICK, HERRINGTON & SUTCLIFFE, LLP (Attachments: # (1) 577].
19	0 14 50 1	
20	Opposition Filed: 5/29/2007	Opposition to Omnibus Notice of Application for Compensation and Reimbursement of Expenses Filed by HARRY JESSUP,
21		HELEN B. JESSUP (Related document(s)[3601]
22	Supplement Filed: 6/04/2007	Supplement to Orrick, Herrington & Sutcliffe LLP's Final Fee Application Filed by ANNE M. LORADITCH on behalf of
23		OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC
24		(Related document(s)[3577] Application for Compensation, filed
25		by Attorney ORRICK, HERRINGTON & SUTCLIFFE, LLP) [DE 3882]
26	Related Filings:	Declaration Of: Robert G. Worthern Filed by ANNE M.

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	ROCA		
	LAWYERS		
1	4/26/2007	LORADITCH on behalf of ORRICK, HERRINGTON &	
2		SUTCLIFFE, LLP (Related document(s)[3577] Application for Compensation, filed by Attorney ORRICK, HERRINGTON &	
3		SUTCLIFFE, LLP) [DE 3580]	
4	4/26/2007	Declaration Of: Marc A. Levinson Filed by ANNE M. LORADITCH on behalf of ORRICK, HERRINGTON &	
5		SUTCLIFFE, LLP (Related document(s)[3577] Application for Compensation, filed by Attorney ORRICK, HERRINGTON & SUTCLIFFE, LLP) (Attachments: # (1) Exhibit A, June 06 Part I#	
7		(2) Exhibit A cont'd, June 06 Part II# (3) Exhibit B, July 06 Part	
8	6/07/2007	I# (4) Exhibit B cont'd, July Part II) [DE 3597] Debtors' Report Regarding Review of the Fee Applications of the	
9	0/07/2007	Professionals for The Four Official Committees Filed by JEANETTE E. MCPHERSON on behalf of USA CAPITAL	
10		DIVERSIFIED TRUST DEED FUND, LLC, USA CAPITAL	
11		FIRST TRUST DEED FUND, LLC, USA CAPITAL REALTY ADVISORS, LLC, USA COMMERCIAL MORTGAGE	
12 13		COMPANY, USA SECURITIES, LLC (Related document(s)[3601]	
14	Status:	To be continued [date TBA]	
15	14 Final A	nnlication for Companyation FOR CORDON & SILVER LTD	
16	14. Final Application for Compensation FOR GORDON & SILVER, LTD. for GREGORY E GARMAN, Fees: \$1,028,068.75, Expenses: \$14,637.62. Filed by		
17	GREGORY E GARM 3601].	IAN (Attachments: # (1) Attachment 1# (2) Attachment 2) [DE	
18	Opposition Filed:	Opposition to Omnibus Notice of Application for Compensation	
19	5/29/2007	and Reimbursement of Expenses Filed by HARRY JESSUP, HELEN B. JESSUP (Related document(s)[3601]	
20	Supplement Filed:	Supplement to Final Fee Application Filed by GREGORY E	
21	6/14/2007	GARMAN on behalf of OFFICIAL COMMITTEE OF HOLDERS EXECUTORY CONTRACT RIGHTS THRU USA	
22		COMMERCIAL MTG CO (Related document(s)[3601]	
2324		Application for Compensation filed by Creditor Committee OFFICIAL COMMITTEE OF HOLDERS EXECUTORY	
25		CONTRACT RIGHTS THRU USA COMMERCIAL MTG CO) [DE 3987]	
26	Related Filings: 6/07/2007	Debtors' Report Regarding Review of the Fee Applications of the Professionals for The Four Official Committees Filed by	

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	ROCA LAWYERS	
1		JEANETTE E. MCPHERSON on behalf of USA CAPITAL
2		DIVERSIFIED TRUST DEED FUND, LLC, USA CAPITAL
3		FIRST TRUST DEED FUND, LLC, USA CAPITAL REALTY ADVISORS, LLC, USA COMMERCIAL MORTGAGE
4		COMPANY, USA SECURITIES, LLC (Related document(s)[3601]
5	Response Filed: 6/18/2007	Amended Response with Certificate of Service of the USACM Liquidating Trust to Pending Fee Applications Filed by ROB
6	G/ 10/ 200 /	CHARLES on behalf of USACM LIQUIDATING TRUST (Related document(s) [4018] Response with Certificate of Service
7		of the USACM Liquidating Trust to Pending Fee Applications
8		Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4019]
9	Status:	
11		
12	15. Application for Compensation (<i>June 9, 2006 - March 12, 2007</i>) for FTI CONSULTING, INC., Fees: \$1,613,380.50, Expenses: \$30,951.02. Filed by FTI CONSULTING, INC. (Attachments: # (1) Appendix A# (2) Exhibit B# (3) Exhibit C# (4 Exhibit D) [DE 3607].	
13		
14		
15	Opposition Filed: 5/29/2007	Opposition to Omnibus Notice of Application for Compensation and Reimbursement of Expenses Filed by HARRY JESSUP, HELEN B. JESSUP (Related document(s)[3601]
16	Supplement Filed:	Supplement to FTI Consulting, Inc's First and Final Fee
17	6/04/2007	Application Filed by ANNE M. LORADITCH on behalf of
18		OFFICIAL COMMITEEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related
19		document(s)[3607] Application for Compensation, filed by Financial Advisor FTI CONSULTING, INC.) [DE 3885]
20	Related Filings:	Declaration Of: Robert G. Worthern Filed by ANNE M.
21	4/26/2007	LORADITCH on behalf of FTI CONSULTING, INC. (Related
22		document(s)[3607] Application for Compensation, filed by Financial Advisor FTI CONSULTING, INC.) [DE 3609]
23	6/07/2007	Debtors' Report Regarding Review of the Fee Applications of the
24		Professionals for The Four Official Committees Filed by JEANETTE E. MCPHERSON on behalf of USA CAPITAL
2526		DIVERSIFIED TRUST DEED FUND, LLC, USA CAPITAL FIRST TRUST DEED FUND, LLC, USA CAPITAL REALTY
		ADVISORS, LLC, USA COMMERCIAL MORTGAGE

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	ROCA LAWYERS		
1 2		COMPANY, USA SECURITIES, LLC (Related document(s)[3601]	
3	Status:		
4		and Final Application of LEWIS AND ROCA LLP for	
5	Allowance of Compensation and Reimbursement of Expenses Incurred as Attorneys for OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF USA		
6	COMMERCIAL MORTGAGE COMPANY, Fees: \$977591.50, Expenses: \$80326.22. Filed by ROB CHARLES (Attachments: # (1) Appendix Schedule A# (2)		
7 8	Exhibit 1-a# (3) Exhi	ibit 1-b# (4) Exhibit 1-c# (5) Exhibit 2) [DE 3614]	
9	Opposition Filed: 5/29/2007	Opposition to Omnibus Notice of Application for Compensation	
10	3/29/2007	and Reimbursement of Expenses Filed by HARRY JESSUP, HELEN B. JESSUP (Related document(s)[3601]	
11	Supplement Filed: 5/23/2007	NONCONFORMING ENTRY) Supplement Filed by ROB CHARLES on behalf of LEWIS AND ROCA LLP (Related	
12		document(s)[3614] Application for Compensation, filed by Creditor Committee OFFICIAL COMMITTEE OF	
13		UNSECURED CREDITORS FOR USA COMMERCIAL MORTGAGE COMPANY) (Attachments: # (1) Appendix	
1415		Summary# (2) Exhibit 1# (3) Exhibit 2) (Lakas, WM) Modified on 5/25/2007 to reflect docketed in error [DE 3764]	
16	6/05/2007	Supplement to Lewis and Roca LLP's Final Fee Application (June 19, 2006 March 12, 2007) Filed by ROB CHARLES on behalf	
17		of OFFICIAL COMMITTEE OF UNSECURED CREDITORS	
18		FOR USA COMMERCIAL MORTGAGE COMPANY (Related document(s)[3764] Supplement, filed by Attorney LEWIS AND	
19 20		ROCA LLP, [3614] Application for Compensation, filed by Creditor Committee OFFICIAL COMMITTEE OF	
21		UNSECURED CREDITORS FOR USA COMMERCIAL MORTGAGE COMPANY) [DE 3891]	
22	Related Filings:	Declaration Of: Rob Charles in Support of Lewis and Roca's	
23	4/26/2007	Second and Final Application for Allowance of Compensation and Reimbursement of Expenses Incurred as Attorneys for Official	
24		Committee of Unsecured Creditors of USA Commercial Mortgage Company Filed by ROB CHARLES on behalf of OFFICIAL	
25		COMMITTEE OF UNSECURED CREDITORS FOR USA COMMERCIAL MORTGAGE COMPANY (Related	
26		document(s)[3614] Application for Compensation, filed by	

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	ROCA			
	L A W Y E R S			
1		Creditor Committee OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR USA COMMERCIAL		
2		MORTGAGE COMPANY) (CHARLES, ROB) Modified on 4/27/2007 to relate to #3614 in place of #3589. [DE 3592].		
4		Debtors' Report Regarding Review of the Fee Applications of the		
5		Professionals for The Four Official Committees Filed by JEANETTE E. MCPHERSON on behalf of USA CAPITAL		
6		DIVERSIFIED TRUST DEED FUND, LLC, USA CAPITAL DEAL TY		
7		FIRST TRUST DEED FUND, LLC, USA CAPITAL REALTY ADVISORS, LLC, USA COMMERCIAL MORTGAGE		
8		COMPANY, USA SECURITIES, LLC (Related document(s)[3601]		
9	Status:			
10				
	17. Adv. 06-01146, USA Commercial Mortgage Company v. Ronald J. Witco, et			
11	al Final Application	for Compensation for DAVID W HISTON Former Special		
11 12	Counsel for USA CO	of for Compensation for DAVID W. HUSTON, Former Special DMMERCIAL MORTGAGE COMPANY, with Certificate of		
	Counsel for USA CO Service, Fees: \$71580	_		
12	Counsel for USA CO Service, Fees: \$71580 (Attachments: # (1) Ex	OMMERCIAL MORTGAGE COMPANY, with Certificate of 0.00, Expenses: \$4581.87. Filed by DAVID W. HUSTON xhibit Invoices) [DE 123]		
12 13 14 15	Counsel for USA CO Service, Fees: \$71580 (Attachments: # (1) Ex Opposition Filed: 6/07/2007	OMMERCIAL MORTGAGE COMPANY, with Certificate of 0.00, Expenses: \$4581.87. Filed by DAVID W. HUSTON xhibit Invoices) [DE 123] Opposition to Former Special Counsel for USA Commercial Mortgage Company David W. Huston's Final Application for		
12 13 14	Counsel for USA CO Service, Fees: \$71580 (Attachments: # (1) Ex Opposition Filed: 6/07/2007	OMMERCIAL MORTGAGE COMPANY, with Certificate of 0.00, Expenses: \$4581.87. Filed by DAVID W. HUSTON whibit Invoices) [DE 123] Opposition to Former Special Counsel for USA Commercial Mortgage Company David W. Huston's Final Application for Attorney Fees and for Reimbursement of Costs Filed by US Trustee (Related document(s)[123] Application for		
12 13 14 15	Counsel for USA CO Service, Fees: \$71580 (Attachments: # (1) Ex Opposition Filed: 6/07/2007	OMMERCIAL MORTGAGE COMPANY, with Certificate of 0.00, Expenses: \$4581.87. Filed by DAVID W. HUSTON whibit Invoices) [DE 123] Opposition to Former Special Counsel for USA Commercial Mortgage Company David W. Huston's Final Application for Attorney Fees and for Reimbursement of Costs Filed by US Trustee (Related document(s)[123] Application for Compensation) (LANDIS, AUGUST) Modified on 6/8/2007 -		
12 13 14 15 16 17	Counsel for USA CO Service, Fees: \$71580 (Attachments: # (1) Ex Opposition Filed: 6/07/2007	OMMERCIAL MORTGAGE COMPANY, with Certificate of O.00, Expenses: \$4581.87. Filed by DAVID W. HUSTON whibit Invoices) [DE 123] Opposition to Former Special Counsel for USA Commercial Mortgage Company David W. Huston's Final Application for Attorney Fees and for Reimbursement of Costs Filed by US Trustee (Related document(s)[123] Application for Compensation) (LANDIS, AUGUST) Modified on 6/8/2007 - PDF image reflects incorrect Adversary number (Miller, GR). Modified on 6/11/2007 to Correct Typographical Error [DE		
12 13 14 15 16 17 18 19	Counsel for USA CO Service, Fees: \$71580 (Attachments: # (1) Ex Opposition Filed: 6/07/2007	OMMERCIAL MORTGAGE COMPANY, with Certificate of 0.00, Expenses: \$4581.87. Filed by DAVID W. HUSTON whibit Invoices) [DE 123] Opposition to Former Special Counsel for USA Commercial Mortgage Company David W. Huston's Final Application for Attorney Fees and for Reimbursement of Costs Filed by US Trustee (Related document(s)[123] Application for Compensation) (LANDIS, AUGUST) Modified on 6/8/2007 - PDF image reflects incorrect Adversary number (Miller, GR). Modified on 6/11/2007 to Correct Typographical Error [DE 132]		
12 13 14 15 16 17	Counsel for USA CO Service, Fees: \$71580 (Attachments: # (1) Ex Opposition Filed: 6/07/2007 Reply Filed: 6/08/2007	OMMERCIAL MORTGAGE COMPANY, with Certificate of D.00, Expenses: \$4581.87. Filed by DAVID W. HUSTON whibit Invoices) [DE 123] Opposition to Former Special Counsel for USA Commercial Mortgage Company David W. Huston's Final Application for Attorney Fees and for Reimbursement of Costs Filed by US Trustee (Related document(s)[123] Application for Compensation) (LANDIS, AUGUST) Modified on 6/8/2007 - PDF image reflects incorrect Adversary number (Miller, GR). Modified on 6/11/2007 to Correct Typographical Error [DE 132] Reply with Certificate of Service TO UNITED STATES TRUSTEE'S OPPOSITION TO FORMER SPECIAL COUNSEL		
12 13 14 15 16 17 18 19	Counsel for USA CO Service, Fees: \$71580 (Attachments: # (1) Ex Opposition Filed: 6/07/2007 Reply Filed: 6/08/2007	OMMERCIAL MORTGAGE COMPANY, with Certificate of O.00, Expenses: \$4581.87. Filed by DAVID W. HUSTON whibit Invoices) [DE 123] Opposition to Former Special Counsel for USA Commercial Mortgage Company David W. Huston's Final Application for Attorney Fees and for Reimbursement of Costs Filed by US Trustee (Related document(s)[123] Application for Compensation) (LANDIS, AUGUST) Modified on 6/8/2007 - PDF image reflects incorrect Adversary number (Miller, GR). Modified on 6/11/2007 to Correct Typographical Error [DE 132] Reply with Certificate of Service TO UNITED STATES TRUSTEE'S OPPOSITION TO FORMER SPECIAL COUNSEL FOR USA COMMERCIAL MORTGAGE COMPANY DAVID W.		
12 13 14 15 16 17 18 19 20	Counsel for USA CO Service, Fees: \$71580 (Attachments: # (1) Ex Opposition Filed: 6/07/2007 Reply Filed: 6/08/2007	OMMERCIAL MORTGAGE COMPANY, with Certificate of D.00, Expenses: \$4581.87. Filed by DAVID W. HUSTON whibit Invoices) [DE 123] Opposition to Former Special Counsel for USA Commercial Mortgage Company David W. Huston's Final Application for Attorney Fees and for Reimbursement of Costs Filed by US Trustee (Related document(s)[123] Application for Compensation) (LANDIS, AUGUST) Modified on 6/8/2007 - PDF image reflects incorrect Adversary number (Miller, GR). Modified on 6/11/2007 to Correct Typographical Error [DE 132] Reply with Certificate of Service TO UNITED STATES TRUSTEE'S OPPOSITION TO FORMER SPECIAL COUNSEL		
12 13 14 15 16 17 18 19 20 21	Counsel for USA CO Service, Fees: \$71580 (Attachments: # (1) Ex Opposition Filed: 6/07/2007 Reply Filed: 6/08/2007	Opposition to Former Special Counsel for USA Commercial Mortgage Company David W. Huston's Final Application for Attorney Fees and for Reimbursement of Costs Filed by US Trustee (Related document(s)[123] Application for Compensation) (LANDIS, AUGUST) Modified on 6/8/2007 - PDF image reflects incorrect Adversary number (Miller, GR). Modified on 6/11/2007 to Correct Typographical Error [DE 132] Reply with Certificate of Service TO UNITED STATES TRUSTEE'S OPPOSITION TO FORMER SPECIAL COUNSEL FOR USA COMMERCIAL MORTGAGE COMPANY DAVID W. HUSTON'S FINAL APPLICATION FOR ATTORNEY FEES AND FOR REIMBURSEMENT OF COSTS (FINAL FEE APPLICATION) AND SUPPLEMENT TO THE FINAL FEE		
12 13 14 15 16 17 18 19 20 21 22	Counsel for USA CO Service, Fees: \$71580 (Attachments: # (1) Ex Opposition Filed: 6/07/2007 Reply Filed: 6/08/2007	Opposition to Former Special Counsel for USA Commercial Mortgage Company David W. Huston's Final Application for Attorney Fees and for Reimbursement of Costs Filed by US Trustee (Related document(s)[123] Application for Compensation) (LANDIS, AUGUST) Modified on 6/8/2007 - PDF image reflects incorrect Adversary number (Miller, GR). Modified on 6/11/2007 to Correct Typographical Error [DE 132] Reply with Certificate of Service TO UNITED STATES TRUSTEE'S OPPOSITION TO FORMER SPECIAL COUNSEL FOR USA COMMERCIAL MORTGAGE COMPANY DAVID W. HUSTON'S FINAL APPLICATION FOR ATTORNEY FEES AND FOR REIMBURSEMENT OF COSTS (FINAL FEE		
12 13 14 15 16 17 18 19 20 21 22 23	Counsel for USA CO Service, Fees: \$71580 (Attachments: # (1) Ex Opposition Filed: 6/07/2007 Reply Filed: 6/08/2007	Opposition to Former Special Counsel for USA Commercial Mortgage Company David W. Huston's Final Application for Attorney Fees and for Reimbursement of Costs Filed by US Trustee (Related document(s)[123] Application for Compensation) (LANDIS, AUGUST) Modified on 6/8/2007 - PDF image reflects incorrect Adversary number (Miller, GR). Modified on 6/11/2007 to Correct Typographical Error [DE 132] Reply with Certificate of Service TO UNITED STATES TRUSTEE'S OPPOSITION TO FORMER SPECIAL COUNSEL FOR USA COMMERCIAL MORTGAGE COMPANY DAVID W. HUSTON'S FINAL APPLICATION FOR ATTORNEY FEES AND FOR REIMBURSEMENT OF COSTS (FINAL FEE APPLICATION) AND SUPPLEMENT TO THE FINAL FEE APPLICATION Filed by DAVID W. HUSTON on behalf of USA		

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	ROCA LAWYERS		
1 2	Status:		
3	18. Motio n	to Extend Time to Object to Allowance of Claims Filed by ROB	
4	CHARLES on behalf of USACM LIQUIDATING TRUST [DE 3675]		
5	Related Filings: 5/08/2007	Declaration Of: Edward M. Burr in Support of Motion to Extend Deadline to Object to Allowance of Claims and Equity Interest	
6 7		Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST (Related document(s)[3675] Motion to Extend Time to	
8		Object filed by Interested Party USACM LIQUIDATING TRUST). [DE 3676].	
9	6/11/2007	Order Re Motion to Extend Deadline to File Objections to	
10		Allowance of Claims and Notice of Continued Hearing (Related document(s) [3675]) [DE 3943]	
11	10 17 4		
12	Reimbursement of E	nd Final Application for Award of Professional Fees and expenses of Sierra Consulting Group LLC as Financial Advisor to	
13	the Official Unsecured Creditors Committee for USA Commercial Mortgage Company for the Period of July 14, 2006 through March 12, 2007 Filed by ROB CHARLES on behalf of OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR USA COMMERCIAL MORTGAGE COMPANY (Attachments: # (1) Exhibit A# (2) Exhibit		
1415			
16	B# (3) Exhibit C) [DE 3511]		
17	Related Filing: 6/05/2007	Supplement to Sierra Consulting Group LLC's Final Fee	
18	0/03/2007	Application (July 14, 2006 March 12, 2007)I With Certificate Of Service Filed by ROB CHARLES on behalf of OFFICIAL	
19	COMMERCIA document(s)[.	COMMITTEE OF UNSECURED CREDITORS FOR USA COMMERCIAL MORTGAGE COMPANY (Related	
20		document(s)[3511] Document, filed by Creditor Committee OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR	
21		USA COMMERCIAL MORTGAGE COMPANY) (CHARLES, ROB) Modified on 6/6/2007 to add with certificate of service [DE	
2223		3894]	
24	Status:		
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26			

	Case 06-10725-gwz Doc 4030 Entered 06/20/07 11:45:11 Page 19 of 19 LEWIS
	ROCA LAWYERS
1	
2	DATED: June 20, 2007.
3	LEWIS AND ROCA LLP
4	
5	By: <u>/s/ Rob Charles (#6593)</u> Susan M. Freeman, AZ 4199 (<i>pro hac vice</i>)
6	Rob Charles, NV 6593 3993 Howard Hughes Parkway, Suite 600
7	Las Vegas, Nevada 89169-5996
8	Facsimile (702) 949-8321 Telephone (702) 949-8320
9	Counsel for USACM Liquidating Trust
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